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Counsel for Official Committee of Unsecured Creditors
of Lehman Brothers Holdings Inc., et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	Chapter 11
In re:	:	
	:	
	:	Case No. 08-13555 (JMP)
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	
	:	Jointly Administered
Debtors.	:	
-----X	:	

NOTICE OF WITHDRAWAL

PLEASE TAKE NOTICE that the Second Supplemental Application of the Official Committee of Unsecured Creditors for an Order Authorizing Clarification of Certain Terms of Retention Agreement with Houlihan Lokey Howard & Zukin Capital, Inc. [ECF No. 20659], is hereby withdrawn without prejudice.

Dated: New York, New York
November 14, 2011

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Dennis C. O'Donnell

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